

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Kruthers, Heather H. (for Public Guardian)

Sixteenth Account Current and Report of Successor Conservator and Petition for Allowance of Compensation to Successor Conservator and Attorney

|   | F                |   | The FRESNO COUNTY PUBLIC GUARDIAN, Conservator, is Petitioner.   | NEEDS/PROBLEMS/COMMENTS:   |
|---|------------------|---|--|--|
|   |                  |   | Account period: 5/1/14 - 5/31/16 Accounting: \$181,907.38 Beginning POH: \$109,557.59                              | Note: The Court will set a status hearing for the filing of the 17th account on Thursday, August 30, 2018. |
|   | Aff.Sub.Wit.     |   | Ending POH: \$128,253.44 (cash)  |  |
| > | Verified         |   | Conservator: \$424.96 (for 1.26 Deputy hours @   |  |
|   | Inventory        |   | \$96/hr and 4 Staff hours @ \$76/hr)   |  |
|   | PTC              |   | φ, ο, σ  |  |
|   | Not.Cred.        |   | Attorney: \$1,250.00 (less than local rule)  |  |
| ~ | Notice of        |   | - 15 401-10  |  |
|   | Hrg              |   | Bond fee: \$815.68   |  |
| ~ | Aff.Mail         | W | Petitioner prays for an order:   |  |
|   | Aff.Pub.         |   | <ol> <li>Approving, allowing and settling the 16<sup>th</sup></li> </ol>   |  |
|   | Sp.Ntc.          |   | account;   |  |
|   | Pers.Serv.       |   | 2. Authorizing the conservator's and   |  |
|   | Conf.<br>Screen  |   | attorney's fees and commissions;   |  |
|   | Letters          |   | <ul><li>3. Authorizing payment of the bond fee; and</li><li>4. Any other orders that the Court considers</li></ul> |  |
|   | Duties/Supp      |   | proper.  |  |
|   | Objections       |   | p. 6 p c   |  |
|   |                  |   |  |  |
|   | Video<br>Receipt |   |  |  |
| ~ | CI Report        |   |  |  |
| ~ | 2620(c)          |   |  |  |
| ~ | Order            |   |  |  |
|   | Aff. Posting     |   |  | Reviewed by: skc   |
|   | Status Rpt       |   |  | <b>Reviewed on:</b> 8/15/16  |
|   | UCCJEA           |   |  | Updates:   |
|   | Citation         |   |  | Recommendation:  |
|   | FTB Notice       |   |  | File 1- Loveless   |

## 2 Damyen Daniel Montenegro Lopez (GUARD/P) Case No. 07CEPR00531

Guardian

Bissegger, Reed A. (Pro Per – Maternal Grandfather – Petitioner)

Guardian

Bissegger, Gracie A. (Pro Per – Maternal Grandmother – Petitioner)

#### Petition to Fix Residence Outside the State of California

|          |                  | REED and GRACIE BISSEGGER, Maternal  | NEEDS/PROBLEMS/COMMENTS:   |  |
|----------|------------------|--|--|--|
|          |                  | Grandparents and Guardians, are  |  |  |
|          |                  | Petitioners.   | Minute Order 7/14/16: Guardian                                       |  |
|          |                  | 1  | notified Court Investigator that she                                 |  |
| C        | nt. from 020416, | Petitioners were appointed guardians   | was unable to make the hearing due                                   |  |
|          | 1016, 042816,    | on 11/5/07.  | to her grandson having a doctor appointment that she could not miss. |  |
|          | 1416             | Father: <b>DAVID MONTENEGRO LOPEZ</b> -  | appointment that she could not miss                                  |  |
|          | Aff.Sub.Wit.     | Served by mail on 5/18/16  | The paternal grandparents were                                       |  |
| -        | Verified         |  | previously reported as "unknown"                                     |  |
|          |                  | Mother: CHRISTINA RODRIGUEZ - Served   | to the Court. Notice filed 6/1/16                                    |  |
|          | Inventory        | by mail on 2/23/16   | indicates mailing to David Lopez,                                    |  |
| <b> </b> | PTC              |  | Sr., who appears to be the   |  |
| <b>_</b> | Not.Cred.        | Paternal Grandfather: David Lopez Sr   | paternal grandfather, at the same                                    |  |
| ~        | Notice of        | Served by mail on 5/18/16  | address as the father, but makes                                     |  |
|          | Hrg              |  | no mention of paternal   |  |
| ~        | Aff.Mail         | Paternal Grandmother: Unknown  | grandmother. The Court may   |  |
|          | Aff.Pub.         | Petitioners request the Court authorize  | require clarification.   |  |
|          | Sp.Ntc.          | that the residence of the minor be fixed                                       | 2. It appears there is an outstanding                                |  |
|          | Pers.Serv.       | outside the State of California to an  | balance owing to the Court for                                       |  |
|          | Conf.            | address in Wausa, NE. Petitioners state  | the initial Court Investigation Fee                                  |  |
|          | Screen           | they plan to care for their parents who  | (2007).  |  |
|          | Letters          | are ill and make this their permanent  | ` ,  |  |
|          | Duties/Supp      | home.  | Note: If granted, the Court will set a                               |  |
|          | Objections       | There are existing visitation orders   | status hearing for the filing of a guardianship or its equivalent in |  |
|          | Video            | There are existing visitation orders dated 10/1/09: Supervised visits with the | Nebraska pursuant to Probate Code                                    |  |
|          | Receipt          | mother; parties to mutually agree on   | §2352(d) as follows:   |  |
|          | CI Report        | times.   | <ul> <li>Thursday, January 19, 2017</li> </ul>                       |  |
|          | 9202             |  |  |  |
| >        | Order            |  |  |  |
|          | Aff. Posting     |  | Reviewed by: skc   |  |
|          | Status Rpt       |  | Reviewed on: 8/15/16   |  |
|          | UCCJEA           |  | Updates:   |  |
|          | Citation         |  | Recommendation:  |  |
|          | FTB Notice       |  | File 2-Lopez   |  |
|          |                  |  |  |  |

Kruthers, Heather H. (for Public Guardian)

Second and Final Account and Report of Conservator; Petition for Allowance of Compensation to Conservator and Attorney

| DO | D: 10/27/15  | The FRESNO COUNTY PUBLIC GUARDIAN, Conservator, is Petitioner.  | NEEDS/PROBLEMS/<br>COMMENTS:          |
|----|--|---|---------------------------------------|
|    |  | Account period: 12/23/10 - 10/27/15  Accounting: \$4,479.91  Beginning POH: \$1,298.33  Ending POH: \$993.11 (cash)   |                                       |
| >  | Aff.Sub.Wit.  Verified Inventory PTC Not.Cred. Notice of | Account period: 10/28/15 - 5/16/16 Accounting: \$2,443.82 Beginning POH: \$993.11 Ending POH: \$1,249.03 (cash)  Conservator: \$2,360.08 (for 20.23 Deputy hours @ \$96/hr  |                                       |
| >  | Aff.Mail Aff.Pub. Sp.Ntc.                                | and 5.5 Staff hours @ \$76/hr from 2011-2015, including estimated time for preparation of this account, per itemization at Exhibit C)  Attorney: \$1,250.00 (less than local rule)                                      |                                       |
|    | Pers.Serv. Conf. Screen Letters                          | Bond fee: Not requested due to receipt of SSI benefits  Petitioner states the Conservatee died intestate, survived by a sister. After only partial payment of the   |                                       |
|    | Objections Video Receipt                                 | court-ordered fees and commissions, there will be no assets remaining to distribute to the heir. Petitioner requests that due to the insufficiency of the estate to pay fees and commissions, a lien be imposed against |                                       |
| >  | 9202<br>Order  | the estate for any unpaid balance.  Petitioner prays that:  1. The Court find that the conservatorship of the   |                                       |
|    | Aff. Posting Status Rpt                                  | person and estate terminated on 10/27/15, the conservatee's date of death;  2. The Court approve, allow, and settle the second  | Reviewed by: skc Reviewed on: 8/15/16 |
|    | Citation FTB Notice                                      | <ul> <li>and final account and report of the conservator;</li> <li>3. The Court authorize the conservator's and attorney's compensation;</li> <li>4. The Court order that a lien be imposed against the</li> </ul>      | Recommendation: File 4- Gutierrez     |
|    |  | estate for any unpaid balance of the authorized fees and commissions; and  5. Any other orders that the Court considers proper.   |                                       |

Krause, Stephanie J

Status RE: Filing Summary Estate Proceeding for Distribution.

|              | oraros RE. Hining community Estate 110cc |  |
|--------------|--|--|
|              |  | NEEDS/PROBLEMS/COMMENTS:               |
|              |  |  |
|              |  | OFF CALENDAR                           |
|              |  |  |
|              |  | Petition to Determine Succession filed |
| Aff.Sub.Wit. |  | 7/8/16 is set for hearing on 8/17/16   |
| Verified     |  |  |
| Inventory    |  |  |
| PTC          |  |  |
| Not.Cred.    |  |  |
| Notice of    |  |  |
| Hrg          |  |  |
| Aff.Mail     |  |  |
| Aff.Pub.     |  |  |
| Sp.Ntc.      |  |  |
| Pers.Serv.   |  |  |
| Conf.        |  |  |
| Screen       |  |  |
| Letters      |  |  |
| Duties/Supp  |  |  |
| Objections   |  |  |
| Video        |  |  |
| Receipt      |  |  |
| CI Report    |  |  |
| 9202         |  |  |
| Order        |  |  |
| Aff. Posting |  | Reviewed by: skc                       |
| Status Rpt   |  | Reviewed on: 8/15/16                   |
| UCCJEA       |  | Updates:                               |
| Citation     |  | Recommendation:                        |
| FTB Notice   |  | File 5- Kozera                         |

Robert Rusconi (Estate)
Pinion, G. Bryan (for Jacki Driver – Executor)
Status RE: Filing of the Inventory and Appraisal

//09/13
IACKI DRIVER girlfriend was appointed

NE

| DOD: 1/09/13       | JACKI DRIVER, girlfriend, was appointed   | NEEDS/PROBLEMS/COMMENTS:                              |
|--------------------|---|---|
|                    | Executor with full IAEA and without bond on   | A45   |
|                    | 12/05/13. Letters Testamentary were issued  | Minute Order 7/14/16: NO APPEARANCES. The Court       |
|                    | on 12/05/13.  | issues an Order to Show Cause                         |
| Cont. from 080714, | Inventory 9 Appraisal filed 11/25/14  | to Bryan G. Pinion as to why he                       |
| 092514, 120414,    | Inventory & Appraisal filed 11/25/14 - \$262,500.00   | should not be sanctioned for his                      |
| 062515, 092415,    | \$202,300.00  | failure to appear or file a status                    |
| 011416, 071416     | Status Conference Statement filed 7/29/16 by  | report and as to Jackie Driver as                     |
| Aff.Sub.Wit.       | Attorney Pinion states the decedent passed  | to why she should not be                              |
|                    | away on 1/9/13. His girlfriend Jacki Driver was   | removed as Executor for failure                       |
| Verified           | to receive all of his property pursuant to the  | to file the Inventory and                             |
| Inventory          | will.   | Appraisal. Mr. Pinion and Ms.                         |
| PTC                |   | Driver are each ordered to be                         |
| Not.Cred.          | At the time of his death, the decedent was a  | personally present in court or                        |
| Notice of          | one-half owner on title along with his sisters,   | via CourtCall on 8/18/16.                             |
| Hrg                | Mary Ann Kozera and Donna Rusconi   | (See Page C re OSC.)                                  |
| Aff.Mail           | Johnson, who each owned 25%, in a 40 acre   | Notes A Clark a Base of the Control                   |
| Aff.Pub.           | parcel in San Joaquin, CA. The property was   | Note: A Status Report was filed                       |
| Sp.Ntc.            | originally willed to Robert Rusconi, Henry Rusconi, Mary Ann Kozera, and Donna                  | 7/29/16 by Attorney Pinion.                           |
| Pers.Serv.         | Rusconi Johnson by their parents.   | The following issue remains:                          |
| Conf.              |   |   |
| Screen             | On 12/8/11, Henry Rusconi deeded his 1/4  | 1. Inventory & Appraisal filed                        |
| Letters            | interest to the decedent, Robert Rusconi. This  | 11/25/14 is marked that it is                         |
|                    | real property interest is the only real asset of  | a final Inventory & Appraisal,                        |
| Duties/Supp        | this estate.  | however item 3 is marked                              |
| Objections         |   | that the assets inventories                           |
| Video              | The estate has filed a partition action in  | only represent a portion of                           |
| Receipt            | 14CECG03038. The decedent's two sisters   | the estate. Therefore it                              |
| CI Report          | have filed another action against the estate alleging waste in 14CECG02477. The                 | appears that there may be additional estate assets to |
| 9202               | decedent's brother Henry Rusconi has also   | inventory. Need clarification                         |
| Order              | filed suit against the estate alleging Henry  | and/or amended final I&A.                             |
|                    | was defrauded by his deceased brother out   | aa, e. ae.aa  |
|                    | of his interest. All three of the Rusconi siblings  | Note: Minute Order 12/4/14                            |
|                    | are represented by Attorney Randolf   | indicates that an amended                             |
|                    | Krbechek.   | Inventory and Appraisal will                          |
|                    | <u></u>   | be filed; however, as of                              |
|                    | These matters have now been consolidated  | 8/15/16, no amended I&A                               |
| A# D19             | in an effort to try to resolve all issues in one suit. Settlement Conference is set for 12/7/16 | has been filed.                                       |
| Aff. Posting       | and Trial is set for 1/18/17. Once the  | Reviewed by: skc                                      |
| Status Rpt         | ownership interests are resolved, a final   | <b>Reviewed on:</b> 8/15/16                           |
| UCCJEA             | probate accounting should be able to be   | Updates:  |
| Citation           | filed and the probate closed.   | Recommendation:                                       |
| FTB Notice         |   | File 8A – Rusconi                                     |
|                    | Pursuant to the Court's request, Jacki Driver   |   |
|                    | will be available by telephone for the status   |   |
|                    | conference.   |   |
|                    |   | A8  |

Pinion, G. Bryan (for Jacki Driver – Executor)
Status RE: Filing of the First Account and/or Petition for Final Distribution

| DOD: 1/9/13       | JACKI DRIVER was appointed Executor with   | NEEDS/PROBLEMS/COMMENTS:  |
|-------------------|--|---|
|                   | Full IAEA without bond on 12/5/13.   |   |
|                   | At the begring on 19/5/12 the Court set this   | Minute Order 7/14/16: NO APPEARANCES. The Court                 |
|                   | At the hearing on 12/5/13, the Court set this status hearing for the filing of the first account | issues an Order to Show Cause                                   |
| Cont from 020615, | or petition for final distribution.  | to Bryan G. Pinion as to why he                                 |
| 062515, 092415,   |  | should not be sanctioned for                                    |
| 011416, 071416    | Status Conference Statement filed 7/29/16 by   | his failure to appear or file a status report and as to Jackie  |
| Aff.Sub.Wit.      | Attorney Pinion states the decedent passed   | Driver as to why she should not                                 |
| Verified          | away on 1/9/13. His girlfriend Jacki Driver was to receive all of his property pursuant to the   | be removed as Executor for                                      |
| Inventory         | will.  | failure to file the Inventory and Appraisal. Mr. Pinion and Ms. |
| PTC               | ]  | Driver are each ordered to be                                   |
| Not.Cred.         | At the time of his death, the decedent was a one-half owner on title along with his sisters,     | personally present in court or                                  |
| Notice of         | Mary Ann Kozera and Donna Rusconi  | via CourtCall on 8/18/16.                                       |
| Hrg               | Johnson, who each owned 25%, in a 40 acre  | (See Page C re OSC.)  |
| Aff.Mail          | parcel in San Joaquin, CA. The property was  | Need first account or   |
| Aff.Pub.          | originally willed to Robert Rusconi, Henry<br>Rusconi, Mary Ann Kozera, and Donna                | petition for final distribution                                 |
| Sp.Ntc.           | Rusconi Johnson by their parents.  | pursuant to Probate Code  |
| Pers.Serv.        |  | §12200.   |
| Conf.             | On 12/8/11, Henry Rusconi deeded his 1/4 interest to the decedent, Robert Rusconi. This          |   |
| Screen            | real property interest is the only real asset of   |   |
| Letters           | this estate.   |   |
| Duties/Supp       | The estate has filed a partition action in   |   |
| Objections        | The estate has filed a partition action in 14CECG03038. The decedent's two sisters               |   |
| Video             | have filed another action against the estate   |   |
| Receipt           | alleging waste in 14CECG02477. The   |   |
| CI Report         | decedent's brother Henry Rusconi has also filed suit against the estate alleging Henry was       |   |
| 9202              | defrauded by his deceased brother out of his   |   |
| Order             | interest. All three of the Rusconi siblings are  |   |
| Aff. Posting      | represented by Attorney Randolf Krbechek.  | Reviewed by: skc  |
| Status Rpt        | These matters have now been consolidated   | Reviewed on: 8/15/16  |
| UCCJEA            | in an effort to try to resolve all issues in one   | Updates:  |
| Citation          | suit. Settlement Conference is set for 12/7/16   | Recommendation:   |
| FTB Notice        | and Trial is set for 1/18/17. Once the ownership interests are resolved, a final                 | File 8B - Rusconi   |
|                   | probate accounting should be able to be  |   |
|                   | filed and the probate closed.  |   |
|                   |  |   |
|                   | Pursuant to the Court's request, Jacki Driver  |   |
|                   | will be available by telephone for the status conference.  |   |
|                   | CONTRACTICE.   | OD  |

Robert Rusconi (Estate)
Pinion, G. Bryan (for Jacki Driver – Executor)

#### Order to Show Cause

|                  | JACKI DRIVER was appointed Executor  | NEEDS/PROBLEMS/COMMENTS: |
|------------------|--|--------------------------|
|                  | with Full IAEA without bond on 12/5/13.  |                          |
| Aff.Sub.Wit.     | At the hearing on 12/5/13, the Court set status hearings for the filing of the Inventory and Appraisal and for filing of the first apparent or political for final |                          |
| Verified         | the first account or petition for final distribution.  |                          |
| Inventory        |  |                          |
| PTC              | At the continued hearings on 7/14/16,  |                          |
| Not.Cred.        | there were no appearances and the Court set this OSC as follows:   |                          |
| Notice of        | = Court set this OsC as follows:   |                          |
| Hrg              | Minute Order 7/14/16:  |                          |
| Aff.Mail         | NO APPEARANCES. The Court issues an  |                          |
| Aff.Pub.         | Order to Show Cause to Bryan G. Pinion as to why he should not be sanctioned   |                          |
| Sp.Ntc.          | for his failure to appear or file a status   |                          |
| Pers.Serv.       | report and as to Jackie Driver as to why she should not be removed as Executor   |                          |
| Conf.            | for failure to file the Inventory and  |                          |
| Screen           | Appraisal. Mr. Pinion and Ms. Driver are   |                          |
| Letters          | each ordered to be personally present in court or via CourtCall on 8/18/16.  |                          |
| Duties/Supp      | THE COUNT OF VIA COUNTCAIL OFF 0, 10, 10.  |                          |
| Objections Video | =  |                          |
| Receipt          |  |                          |
| CI Report        | 1  |                          |
| 9202             | 1  |                          |
| Order            | 1  |                          |
| Aff. Posting     |  | Reviewed by: skc         |
| Status Rpt       |  | Reviewed on: 8/15/16     |
| UCCJEA           |  | Updates:                 |
| Citation         | _  | Recommendation:          |
| FTB Notice       |  | File 8C- Rusconi         |

8C

# 9A Sylvia Valencia (Estate)

Case No. 14CEPR00857

Attorney Rodriguez, Frankie (for Primavera Damme – Administrator)

Probate Status Hearing RE: First or Final Account

| DOD: 08/01/2013 PRIMAVERA DAMME, daughter, was NEEDS/PROBLEMS/COMMENTS: |  |   |
|---|--|---|
| DOD: 08/01/2013   | appointed Executor with Full IAEA with                                   | NEEDS/FROBLEWS/COMMENTS.  |
|   | bond of \$175,000.00 on 4/14/2015.                                       | Page 9B is the Order to Show Cause.   |
|   | 5011d 01 <b>\$170,000.00</b> 011 1/1 1/2010.                             | rage 75 is me order to show eadse.  |
|   | Receipt of Bond filed in the amount of                                   | Minute Order of 07/14/2016: N○  |
| Cont. from 071416   | \$175,000.00.  | APPEARANCES – The Court issues an   |
| Aff.Sub.Wit.  |  | Order to Show Cause to Frankie  |
| Verified  | Letters issued on 09/08/2015.  | Rodriguez as to why she should not be   |
| Inventory   | Final lay carton, and Approximal filed                                   | sanctioned for her failure to appear and  |
| PTC   | Final Inventory and Appraisal filed 10/14/2015 shows an estate valued at | as to Primavera Damme as to why she   |
| Not.Cred.   | \$149,566.37.  | should not be removed as Executor for   |
| Notice of   |  | failure to file the First and Final Account.                                      |
| Hrg   | Final Inventory and Appraisal filed                                      | Ms. Rodriguez and Ms. Damme are each  |
| Aff.Mail  | 08/15/2016 shows an estate valued at                                     | ordered to be personally present in court or present via CourtCall on 08/18/2016. |
| Aff.Pub.  | \$142,250.00.  | 01 presenti via Councali 011 00/10/2016.  |
| Sp.Ntc.   | Minute Order dated 4/14/2015 set this                                    |   |
| Pers.Serv.  | Status Hearing for the filing of the First                               | 1. Need First Account or Petition for   |
| Conf.   | and Final Account.   | Final Distribution or current written   |
| Screen  |  | status report pursuant to Local   |
| Letters   |  | Rule 7.5 which states in all matters  |
| Duties/Supp   |  | set for status hearing verified   |
| Objections  |  | status reports must be filed no   |
| Video   |  | later than 10 days before the   |
| Receipt   |  | hearing. Status Reports must  |
| CI Report   |  | comply with the applicable code   |
| 9202  |  | requirements. Notice of the status  |
| Order   |  | hearing, together with a copy of  |
|   |  | the Status Report shall be served   |
|   |  | on all necessary parties.   |
|   |  |   |
|   | <u> </u><br> -   |   |
| Aff. Posting  |  | Reviewed by: LV   |
| Status Rpt  | _  | Reviewed on: 08/15/2016   |
| UCCJEA  | 4  | Updates:  |
| Citation  | 4  | Recommendation:   |
| FTB Notice  |  | File 9A- Valencia   |

**9A** 

# 9B Sylvia Valencia (Estate) Attorney Rodriguez, Frankie

Order to Show Cause

Case No. 14CEPR00857

| DOD: 08/01/2013 | PRIMAVERA DAMME, daughter, was   | NEEDS/PROBLEMS/COMMENTS:       |
|-----------------|--|--------------------------------|
|                 | appointed Executor with Full IAEA with bond  |                                |
|                 | of <b>\$175,000.00</b> on 4/14/2015.   |                                |
|                 |  |                                |
| Cont. from      | Receipt of Bond filed in the amount of \$175,000.00.                                 |                                |
| Aff.Sub.Wit.    | \$173,000.00.  |                                |
| Verified        | Letters issued on 09/08/2015.  |                                |
| Inventory       |  |                                |
| PTC             | Final Inventory and Appraisal filed  |                                |
| Not.Cred.       | 10/14/2015 shows an estate valued at<br>\$149,566.37.                                |                                |
| Notice of       | Ψ117,000.07.   |                                |
| Hrg             | Final Inventory and Appraisal filed  |                                |
| Aff.Mail        | 08/15/2016 shows an estate valued at   |                                |
| Aff.Pub.        | \$142,250.00.  |                                |
| Sp.Ntc.         | Minute Order dated 07/14/2016 set this   |                                |
| Pers.Serv.      | Order to Show Cause.   |                                |
| Conf.           | Minute Order states: NO APPEARANCES –  |                                |
| Screen          | The Court issues an Order to Show Cause to   |                                |
| Letters         | Frankie Rodriguez as to why she should not   |                                |
| Duties/Supp     | be sanctioned for her failure to appear and  |                                |
| Objections      | as to Primavera Damme as to why she  |                                |
| Video           | should not be removed as Executor for  |                                |
| Receipt         | failure to file the First and Final Account. Ms.                                     |                                |
| CI Report       | Rodriguez and Ms. Damme are each   |                                |
| 9202            | ordered to be personally present in court or   |                                |
| Order           | present via CourtCall on 08/18/2016.   |                                |
| Aff. Posting    | Count's Cortificate of Mailing shows a const   | Reviewed by: LV                |
| Status Rpt      | Court's Certificate of Mailing shows a copy of the Minute Order dated 07/14/2016 was | <b>Reviewed on:</b> 08/15/2016 |
| UCCJEA          | mailed to Attorney Frankie Rodriguez and   | Updates:                       |
| Citation        | Primavera Damme on 07/14/2016.   | Recommendation:                |
| FTB Notice      | 1 1111 a voia Dai 1111 lo 01 07 / 14/2010.   | File 9B- Valencia              |

9B

10A Trevor Vasquez (GUARD/P)

Case No. 15CEPR00058

Petitioner Attorney Chavez, Gilbert R, Jr. (Pro Per – Guardian – Petitioner) Johns, Dallas R. (for Vanessa Vasquez – Mother)

#### **Ex Parte Petition for Visitation**

|          |                 |   | EX Parte Petition for Visitation |   |
|----------|-----------------|---|----------------------------------|---|
|          |                 |   | See petition for details.        | NEEDS/PROBLEMS/                                 |
|          |                 |   |                                  | COMMENTS:                                       |
|          |                 |   |                                  |   |
|          |                 |   |                                  | Minute Order 7/7/16: Ms. Johns has reviewed the |
| Co       | nt. from 070716 | 5 |                                  | paperwork and is present.                       |
|          | Aff.Sub.Wit.    |   |                                  | Mr. Chavez requests to                          |
| -        | Verified        |   |                                  | remove the line in the                          |
|          | Inventory       |   |                                  | order that states the                           |
|          | PTC             |   |                                  | wishes of the child in                          |
|          |                 |   |                                  | regards to visitation shall                     |
|          | Not.Cred.       |   |                                  | be honored by the                               |
| <b>'</b> | Notice of       |   |                                  | parties. Ms. Johns will be                      |
|          | Hrg             |   |                                  | filing a petition for termination. See Page B.  |
| -        | Aff.Mail        |   |                                  | Termination. See Page B.                        |
|          | Aff.Pub.        |   |                                  | The following issue                             |
|          | Sp.Ntc.         |   |                                  | remains noted:                                  |
| ~        | Pers.Serv.      | W |                                  |   |
|          | Conf.           |   |                                  | 1. The Court may also                           |
|          | Screen          |   |                                  | require notice to                               |
|          | Letters         |   |                                  | Ronald Berry, Jr.                               |
|          | Duties/Supp     |   |                                  | (Father) and to other                           |
|          | Objections      |   |                                  | interested parties pursuant to Probate          |
|          | Video           |   |                                  | Code §1460(b)(5),                               |
|          | Receipt         |   |                                  | including paternal and                          |
|          | CI Report       |   |                                  | maternal grandparents                           |
|          | 9202            |   |                                  | and siblings age 12 or                          |
|          | Order           | Χ |                                  | older.  |
|          |                 |   |                                  |   |
|          | A# Dooling      |   |                                  | Daviewed by stre                                |
|          | Aff. Posting    |   |                                  | Reviewed by: skc                                |
|          | Status Rpt      |   |                                  | Reviewed on: 8/15/16                            |
|          | UCCJEA          |   |                                  | Updates:  |
|          | Citation        |   |                                  | Recommendation:                                 |
|          | FTB Notice      |   |                                  | File 10A- Vasquez                               |

10A

10B

Johns, Dallas R. (for Vanessa Vasquez – Mother – Petitioner)

### Petition for Termination of Guardianship

|  |   |   | See petition for details. | NEEDS/PROBLEMS/COMMENTS:  |
|--|---|---|---------------------------|---|
| ✓ \<br>  II                                    | Aff.Sub.Wit. Verified Inventory PTC Not.Cred. |   |                           | 1. Notice of Hearing indicates service on Fredrick Vasquez; however, it is unclear who this person is. The original petition for guardianship indicated the maternal grandfather was unknown. Is Fredrick Vasquez the maternal grandfather? |
| ✓ N  | Notice of<br>Hrg                              |   |                           | It does not appear that paternal grandfather Ronald Berry, Sr., was included in   |
| -  | Aff.Mail<br>Aff.Pub.                          | W |                           | the Notice of Hearing. Need   |
|  | Sp.Ntc.                                       |   |                           | clarification and/or notice to  |
| <del>                                   </del> | •   |   |                           | paternal grandfather Ronald   |
| -  | Pers.Serv.                                    |   |                           | Berry, Sr., per Probate Code  |
|  | Conf.<br>Screen                               |   |                           | §1460(e).   |
|  | Letters                                       |   |                           | 3. Need order per Local Rule  |
|  | Duties/Supp                                   |   |                           | 7.1.1.F.  |
|  | Objections                                    |   |                           |   |
|  | Video   |   |                           |   |
|  | Receipt                                       |   |                           |   |
|  | CI Report                                     |   |                           |   |
| -  | 9202  |   |                           |   |
| I — —  | Order   | Х |                           |   |
|  | Aff. Posting                                  |   |                           | Reviewed by: skc  |
| 1  | Status Rpt                                    |   |                           | <b>Reviewed on:</b> 8/15/16   |
|  | UCCJEA  |   |                           | Updates:  |
|  | Citation                                      |   |                           | Recommendation:   |
| F  | FTB Notice                                    |   |                           | File 10B- Vasquez   |

10B

# 12 Russell Guthery (Estate)

Case No. 15CEPR00989

Petitioner Edward Anthony Guthery (Pro Per, Administrator)

## Petition for Final Distribution on Waiver of Accounting

| DOD: 4/8/2014                                | EDWARD GUTHERY, grandson and Administrator, is Petitioner.               | NEEDS/PROBLEMS/COMMENTS:                       |
|--|--|--|
|  | Accounting is waived.  |  |
| Cont. from 060216,<br>071416<br>Aff.Sub.Wit. | I & A — \$175,000.00<br>POH — \$175,000.00<br>(no cash)                  |  |
| ✓ Verified ✓ Inventory                       | Administrator — <b>waives</b>  |  |
| ✓ PTC  ✓ Not.Cred.  ✓ Notice of              | Distribution pursuant to Assignments of Interests filed 4/21/2016 is to: |  |
| Hrg  √ Aff.Mail W/  Aff.Pub.                 | <b>EDWARD GUTHERY</b> – entire interest in real property.                |  |
| Sp.Ntc. Pers.Serv.                           |  |  |
| Conf.   Screen     Letters   112415          |  |  |
| Duties/Supp Objections Video                 |  |  |
| Receipt CI Report                            |  |  |
| √ 9202<br>√ Order                            |  |  |
| Status Rpt UCCJEA                            |  | Reviewed by: LEG Reviewed on: 8/15/16 Updates: |
| Citation  √ FTB Notice                       |  | Recommendation: SUBMITTED File 12- Guthery     |

Petitioner

## Amended Petition to Determine Succession to Real Property

| DOD: 10/2/11      |              |   | GARY STEVEN GONZALES, Son, is   | NEEDS/PROBLEMS/COMMENTS: |   |
|-------------------|--------------|---|---|--------------------------|---|
|                   |              |   | Petitioner.   |                          |   |
|                   |              |   | 40 days since DOD   | 1.                       | This "Amended Petition" is a                                      |
| Cont. from 070716 |              |   | Other proceedings: ?  |                          | photocopy of the original petition filed 5/27/16, with a few      |
|                   | Aff.Sub.Wit. | Χ | (Petition is blank at #6 and #7)  |                          | modifications, but it contains the                                |
|                   | Verified     | Χ | 19 4 . (100 000 00 //20 oil orang orang la control                          |                          | old photocopied signature   |
| ~                 | Inventory    |   | I&A: \$100,000.00 (real property located at 2512 E. Griffith Way in Fresno) |                          | (new information not verified), and it is still incomplete.       |
|                   | PTC          |   | di 2512 L. Gillilli Way ili Heshoj  |                          | See list of issues (including new                                 |
|                   | Not.Cred.    |   | Will dated 9/8/2000 devises the estate                                      |                          | issues from modifications) at                                     |
|                   | Notice of    | Χ | including the real property to Gary   |                          | Page 2.   |
|                   | Hrg          |   | Steven Gonzales, or alternatively to the                                    |                          |   |
|                   | Aff.Mail     | Χ | decedent's minor grandson, Max  | 2.                       |   |
|                   | Aff.Pub.     |   | Steven Gonzales, at age 21.   |                          | decedent's <u>original will</u> to this                           |
|                   | Sp.Ntc.      |   | Petitioner requests Court determination                                     |                          | petition. The original will should have been separately deposited |
|                   | Pers.Serv.   |   | that the real property (and personal  |                          | with the Court pursuant to  |
|                   | Conf.        |   | property?) passes to him pursuant to the                                    |                          | Probate Code §8200, and a   |
|                   | Screen       |   | decedent's will.  |                          | <u>copy</u> should have been                                      |
|                   | Letters      |   |   |                          | attached to this petition.  |
|                   | Duties/Supp  |   |   |                          |   |
|                   | Objections   |   |   |                          | The Court may order that the clerk detach the original will       |
|                   | Video        |   |   |                          | from the Amended Petition and                                     |
|                   | Receipt      |   |   |                          | returned to Petitioner to deposit                                 |
|                   | CI Report    |   |   |                          | at the clerk's office. (A separate                                |
|                   | 9202         |   |   |                          | fee of \$50 is due for the deposit.)                              |
|                   | Order        | Х |   |                          | SEE PAGE 2  |
|                   | Aff. Posting |   |   | Re                       | viewed by: skc  |
|                   | Status Rpt   |   |   | _                        | eviewed on: 8/15/16   |
|                   | UCCJEA       |   |   |                          | odates:   |
|                   | Citation     |   |   |                          | commendation:   |
|                   | FTB Notice   |   |   | File                     | e 16A- Gonzales   |

16

#### Per #1 above, need complete amended petition due to the following issues:

- 1. Petition is blank at #6 and #7 re proceedings for administration in California or other jurisdiction.
- 2. Petition is blank at #9a(1) re spouse. If deceased need date of death per Local Rule 7.1.1.D.
- 3. Petition is blank at #9a(3) re issue of predeceased child.
- 4. Petition is blank at #9b re stepchild or foster child.
- 5. Need Attachment 11 (description of real and personal property including legal description and APN, and statement re decedent's interest in each asset.
- 6. Petitioner indicates at #13 that he is claiming an interest, but he does not specify the interest he is claiming. Is Petitioner claiming 100% interest in the estate?
- 7. Petitioner checks the box at #13 re personal property; however, there is no personal property appraised in the Inventory and Appraisal, and no Attachment 11 is provided specifying what personal property Petitioner is claiming. <u>Note</u>: If Petitioner is claiming succession to personal property in addition to real property, need amended or supplemental Inventory and Appraisal.
- 8. Petitioner lists only himself at #15 (re all persons named as executor in will); however, the will also names an alternate executor: Nelda A. Gonzales.
- 9. NEW: The will is not self-proving. Need Proof of Subscribing Witness (DE-131).
- 10. <u>NEW</u>: Petitioner lists only himself at # 14; however, it appears Max Steven Gonzales, alternate beneficiary should be listed here. Also, need clarification as to whether anyone else should be listed pursuant to #14, #1, #9, and #10, or pursuant to §6401 (intestate beneficiaries).
- 11. <u>NEW</u>: Need Notice of Hearing and proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §13153 on:
  - Nelda A. Gonzales (Named alternate executor)
  - Max Steven Gonzales (Named alternate beneficiary)
  - Anyone else entitled to notice pursuant to #10 above that should be listed at #14 Note: Pursuant to Cal. Rule of Court 7.51, notice should be sent directly to minors with a copy to the parent or guardian with whom they reside.
- 12. Need completed proposed order including legal description of real property.

Note: Upon further review of amended petition, additional issues may be noted.

## Nijah Montgomery, Sylvester Taylor, V, Kai King (GUARD/P)

Case No. 16CEPR00772

Petitioner Day, Shameka Shanae (Pro Per – Maternal Aunt – Petitioner)

Petitioner Taylor-Anderson, JoAnn (Pro Per – Paternal Grandmother of Sylvester – Petitioner)

Petitioner Taylor, Josephine Shanae (Pro Per – Paternal Aunt of Sylvester – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

|                   |              |   | See petition for details. | NEEDS/PROBLEMS/COMMENTS:   |
|-------------------|--------------|---|---------------------------|--|
|                   |              |   |                           | Minute Order 8/4/16: La Cresha Atchison, mother, represents that the father of |
| Cont. from 080416 |              | • |                           | Nijah is unknown. The Court  |
|                   | Aff.Sub.Wit. |   |                           | grants permission for Paul   |
| ~                 | Verified     |   |                           | Christopher King, Kai's father,  |
|                   | Inventory    |   |                           | to be noticed via Facebook   |
|                   | PTC          |   |                           | message that contains all pertinent information. A                             |
|                   | Not.Cred.    |   |                           | printout as well as the device   |
| ~                 | Notice of    |   |                           | used must be brought to court  |
|                   | Hrg          |   |                           | on 8/18/16. Written objections   |
|                   | Aff.Mail     |   |                           | are to be filed and properly   |
|                   | Aff.Pub.     |   |                           | served at least 15 days prior to   |
|                   | Sp.Ntc.      |   |                           | the 9/15/16 hearing.   |
| ~                 | Pers.Serv.   | W |                           | If diligence is not found,   |
| >                 | Conf.        |   |                           | need personal service of   |
|                   | Screen       |   |                           | Notice of Hearing with a   |
| >                 | Letters      |   |                           | copy of this temp petition   |
| >                 | Duties/Supp  |   |                           | at least five court days   |
|                   | Objections   |   |                           | prior to the hearing per   |
|                   | Video        |   |                           | Probate Code §2250(e) on: - Christopher King (Kai's                            |
|                   | Receipt      |   |                           | father)  |
|                   | CI Report    |   |                           | ,  |
|                   | 9202         |   |                           |  |
| >                 | Order        |   |                           |  |
|                   | Aff. Posting |   |                           | Reviewed by: skc   |
|                   | Status Rpt   |   |                           | <b>Reviewed on:</b> 8/15/16  |
| >                 | UCCJEA       |   |                           | Updates:   |
|                   | Citation     |   |                           | Recommendation:  |
|                   | FTB Notice   |   |                           | File 30- Montgomery/ Taylor/   |
|                   |              |   |                           | King   |